

**Digital Printer
Manufacturer**

\$50 million

Integrated Global
Working Capital Facility

Structured and facilitated by:



**High Tech
Manufacturer**

\$10 million

Subordinated Debt
For Growth

Structured and facilitated by:



**Medical Equipment
Company**

\$3.35 million

50% Increase in existing
facility - plus
\$250K working capital loan

Structured and facilitated by:



**Partner Buyout
for Motel**

\$3.1 million

Financing
for partner buyout

Structured and facilitated by:



What our clients have to say...

" What RK Global was able to do was to present (our company's) forward looking case, directly to the corporate level lenders and in a format that met those lender's expectations and left no questions unanswered.

... RK Global also brought creativity to the lending facility by arranging for unsecured funds over and above traditional working capital lending"

**CFO,
Medical Equipment Manufacturer**

" RK Global was instrumental in helping facilitate our new line of credit and in providing direction and expertise from both a financial and corporate perspective.

Shortly after helping us secure our new bank facilities, they also provided the necessary direction and support to allow me to buy out my partner"

**President,
Media/Communications Company**

" We have found your team to be efficient and speedy, as well as professional and responsive to our needs...

We appreciated the thoroughness and completeness of your analysis of our company during the preparation of our financing proposal"

**President,
Advertising/Printing Company**













Contact:

Radha Radhakrishnan, President x111
Gerald Manuepillai, Vice President x110
Al van Herpt, Vice President x115
Edgar Baum, Assistant Vice President x112

RK Global Consultants Inc.
305 Milner Avenue, Suite 301
Toronto, ON M1B 3V4 Canada

Tel: (416) 285-1900
Fax: (416) 285-7631

Email: info@rkglobalconsultants.com
www.rkglobalconsultants.com

<p>Chemical Products Manufacturer</p> <p>\$5.6 million</p> <p>Working Capital & Term Debt Re-Financing with 2.5% rate reduction</p> <p>Structured and facilitated by:</p> 	<p>Global Equipment Manufacturer</p> <p>\$11 million</p> <p>Increase in existing Facility plus bulge for inventory build-up</p> <p>Structured and facilitated by:</p> 	<p>Digital Printer Manufacturer</p> <p>\$3.5 million</p> <p>Temporary Working Capital Bulge</p> <p>Structured and facilitated by:</p> 	<p>High-Tech Manufacturer</p> <p>\$3 million</p> <p>Term Loan for Expansion Purposes</p> <p>Structured and facilitated by:</p> 	<p>POS Printing Company</p> <p>\$3.2 million</p> <p>Term Debt plus Working Capital Facility</p> <p>Structured and facilitated by:</p> 
<p>Chemical Products Manufacturer</p> <p>\$2.1 million</p> <p>Shareholder Buyout - 100% financed, with 6 mos. interest only</p> <p>Structured and facilitated by:</p> 	<p>International Manufacturer & Distributor</p> <p>\$11 million</p> <p>Working Capital Term Debt with 6 mos. interest only</p> <p>Structured and facilitated by:</p> 	<p>Media/Printing Firm</p> <p>\$1.45 million</p> <p>Term Debt plus increase in existing Working Capital Facility</p> <p>Structured and facilitated by:</p> 	<p>Precision Components Manufacturer</p> <p>\$2 million</p> <p>Tripled existing facility - plus term debt for equipment purchase</p> <p>Structured and facilitated by:</p> 	<p>Cosmetics Distribution Company</p> <p>\$1.25 million</p> <p>Increase in existing \$1mm facility - plus \$250K expansion loan</p> <p>Structured and facilitated by:</p> 

<p>Market Research Firm</p> <p>\$19.5 million</p> <p>Working Capital Financing including a \$2.5 million bulge facility</p> <p>Structured and facilitated by:</p> 	<p>Digital Printing Firm</p> <p>\$3.25 million</p> <p>Working Capital Financing including a Letter of Credit facility with 20% margin</p> <p>Structured and facilitated by:</p> 	<p>High Tech Manufacturer</p> <p>\$15 million</p> <p>Working Capital Financing including a Letter of Credit guarantee of \$500,000 with 20% margin</p> <p>Structured and facilitated by:</p> 	<p>High Tech Manufacturer</p> <p>\$3.5 million</p> <p>Facilitated Increase in existing facility from \$5 million to \$8.5 million - within 3 months of 1st tranche</p> <p>Structured and facilitated by:</p> 	<p>Precision Components Company</p> <p>\$750,000</p> <p>Working Capital Financing</p> <p>Structured and facilitated by:</p> 
<p>Partner Buyout</p> <p>\$3 million</p> <p>Financing for acquisition of all outstanding shares 100% financing by lender</p> <p>Structured and facilitated by:</p> 	<p>Media/Printing Company</p> <p>\$4.5 million</p> <p>Working Capital Financing including \$1 million operating line</p> <p>Structured and facilitated by:</p> 	<p>Cosmetics Distribution Company</p> <p>\$1.25 million</p> <p>Working Capital Financing including \$1 million operating line</p> <p>Structured and facilitated by:</p> 	<p>Motel</p> <p>\$1.3 million</p> <p>\$1.3 million Term Loan w/ 15 yr repayment</p> <p>Structured and facilitated by:</p> 	