

Approvals in 2006

Market Research Firm

\$19.5 million

Working Capital Financing including a \$2.5 million bulge facility

Structured and facilitated by:



Digital Printing Firm

\$3.25 million

Working Capital Financing including a Letter of Credit facility with 20% margin

Structured and facilitated by:



High Tech Manufacturer

\$15 million

Working Capital Financing including a Letter of Credit guarantee of \$500,000 with 20% margin

Structured and facilitated by:



Motel

\$1.3 million

\$1.3 million Term Loan w/ 15 yr repayment

Structured and facilitated by:



High Tech Manufacturer

\$3.5 million

Facilitated Increase in existing facility from \$5 million to \$8.5 million - within 3 months of 1st tranche

Structured and facilitated by:



Partner Buyout

\$3 million

Financing for acquisition of all outstanding shares 100% financing by lender

Structured and facilitated by:



Media/Printing Company

\$4.5 million

Working Capital Financing including \$1 million operating line

Structured and facilitated by:



Cosmetics Distribution Company

\$1.25 million

Working Capital Financing including \$1 million operating line

Structured and facilitated by:



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